1240174

# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549





## FORM D

# NOTICE OF SALE OF SECURITIES **PURSUANT TO REGULATION D.**

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SEC LISE ONLY	$\neg$

Destin

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION	DATE RECEIVED
Name of Offering (O check if this is an amendment and name has changed, and indicate change.) Solomon Technologies, Inc.	
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☒ Rule 506 □ Section  Type of Filing: ☒ New Filing □ Amendment	4(6) □ ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (□ check if this is an amendment and name has changed, and indicate change.) Solomon Technologies, Inc.	
Address of Executive Offices(Number and Street, City, State, Zip Code)  1224 Mill Street, Building B, East Berlin, CT 06023  Telephone Num (860) 828-2060	ber (Including Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	ber (Including Area Code)
Brief Description of Business Development and marketing of electric propulsion systems	
Type of Business Organization  ☑ corporation ☐ limited partnership, already formed ☐ other (please specify): ☐ business trust ☐ limited partnership, to be formed	OCT 0 1 2007 THOMSON
Month Year	FINANCIAL
Actual or Estimated Date of Incorporation or Organization: [06] [03]   Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for States)	

### GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULQE) for sales of securities in those states that have adopted ULQE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	BASIC	IDEN	TIEICA	TION	DATA	
Α.	BASIL	IDEN	HEICA	HUN	DATA	

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner 図 Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) DeVecchis, Jr., Peter W.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) Occhipinti, Samuel F.
Business or Residence Address (Number and Street, City, State, Zip Code c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) Laskowski, Gary M.
Business or Residence Address (Number and Street, City, State, Zip Code c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   Manager/Managing Partner
Full Name (Last name first, if individual) Betts, Jonathan D.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B. East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) D'Amelio, Michael
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) Woodlaken, LLC
Business or Residence Address (Number and Street, City, State, Zip Code) Mill Crossing, Building A, 1224 Mill Street, East Berlin, Connecticut 06023
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) Pinetree (Barbados) Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Ward Patel & Co., The Gables, Haggat Hall, St. Michael, Barbados
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual) Sands, Steven
Business or Residence Address (Number and Street, City, State, Zip Code) 90 Park Avenue, New York, New York 10016

Full Name (Last name first, if individual) Capoccia Jr., Donald  Business or Residence Address (Number and Street, Citv. State, Zip Code) 47 Great Jones Street, New York, New York 10012  Check Box(es) that Apply: □ Promoter ☒ Beneficial Owner □ Executive Officer □ Director □ Manager/Managing Partner  Full Name (Last name first, if individual) Coady Family LLC  Business or Residence Address (Number and Street, Citv. State, Zip Code) 4309 Speckles Lane, Machipongo Virginia 23405  Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Executive Officer ☒ Director □ Manager/Managing Partner  Full Name (Last name first, if individual) Crisco, Duane L.
Full Name (Last name first, if individual) Coady Family LLC  Business or Residence Address (Number and Street, City, State, Zip Code) 4309 Speckles Lane, Machipongo Virginia 23405  Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  Manager/Managing Partner
Business or Residence Address (Number and Street, Citv. State, Zip Code) 4309 Speckles Lane, Machipondo Virginia 23405  Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  Manager/Managing Partner
Tair Name (East hame mist, in marvadar) Chece, Edune E.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ Manager/Managing Partner  Full Name (Last name first, if individual) Kell, Thomas A.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ Manager/Managing Partner  Full Name (Last name first, if individual) Przysiecki, Kenneth
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ Manager/Managing Partner Full Name (Last name first, if individual) LeRoy, D. Shannon
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ Manager/Managing Partner Full Name (Last name first, if individual) Worthen Jack C.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner  Full Name (Last name first, if individual) ) Jezebel Management Corporation
Business or Residence Address (Number and Street, City, State, Zip Code) 1 1201 Haves Avenue, Tallahassee, Florida 32301
Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner Full Name (Last name first, if individual) Capoccia Sr., Donald
Business or Residence Address (Number and Street, City, State, Zip Code) 47 Great Jones Street, New York, New York 10012
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ Manager/Managing Partner Full Name (Last name first, if individual) Brandt Gary G.
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Solomon Technologies, Inc., 1224 Mill Street, Building B, East Berlin, CT 06023
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ Manager/Managing Partner
Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, Citv, State, Zip Code)

	•				B. INFO	ORMATIC	N ABOU	JT OFFE	RING				-		
1.	Has the	e issuer s	sold, or d	oes the is	suer inte	end to sel	l, to non-	accredite	d investo	rs in this	offering?	·····		Yes □	No ⊠
				Answei	also in A	Appendix,	Column	2, if filing	under U	LOE.					
2.	What is	s the min	imum inv	estment	that will b	e accept	ed from a	any indivi	dual (but	lesser an	nounts m	ay be a	cepted)	\$	N/A
3.	Does to	ne offerin	g permit	joint own	ership of	a single	unit?		•••••					Yes	No ⊠
4.	lf a per state o	ssion or s son to be r states, l	imilar rer listed is ist the na	nuneration an assoom me of the	n for soli ciated pe broker o	citation of rson or a	f purchas gent of a If more th	ers in cor broker or nan five (5	nection v dealer re b) person:	vith sales egistered s to be lis	of securi	ities in th SEC and	ectly, any e offering. d/or with a d persons		
Full	Name (	Last nam	ne first, if	individua	ıl)										
Bus	siness o	Residen	nce Addre	ess (Num	ber and	Street, Ci	ty, State,	Zip Code	<del>)</del> )						
Nar	ne of As	sociated	Broker o	r Dealer											
Sta	tes in W	hich Pers	son Liste	d Has So	licited or	Intends t	o Solicit	Purchase	rs						
	(Check	"All Stat	es" or ch	eck indiv	idual Sta	tes)		.,					All States		
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	(DE) [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	(FL) [MI] [OH] [W∨]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] (PA) (PR)		
Full	Name (	Last nam	ne first, if	individua	d)										
Bus	iness o	Residen	ce Addre	ess (Num	ber and	Street, Ci	ty, State,	Zip Code	e)	<u>.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	- "-" <u>-</u>				
Nar	ne of As	sociated	Broker o	r Dealer											
Sta	tes in W	hich Pers	son Liste	d Has So	licited or	Intends t	o Solicit	Purchase	rs						<del></del>
	(Check	"All State	es" or ch	eck indivi	dual Sta	tes)			•••••				All States		
——	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC] Last nam	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN] individua	[KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)		
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Bus	iness o	Residen	ice Addre	ess (Num	ber and \$	Street, Ci	ty, State,	Zip Code	·) 						
Nar	ne of As	sociated	Broker o	r Dealer											
Sta	tes in W	hich Pers	son Liste	d Has So	licited or	Intends t	o Solicit	Purchase	rs						
	(Check	"All State	es" or ch	eck indivi	dual Stat	tes)				•••••	***********		All States		
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] (TN)	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

is an exchange offering, check this box 🖾 and indicate in the columns below the Type of Security		Aggregate	Amount Already		
,		fering Price		Sold	
Debt	\$	0		\$	
Equity Common Preferred	_			\$	
Convertible Securities (including warrants)	_	1,000,000		\$ 500,000	
Membership Interests		0		\$	
Other:	_	0		\$	
Total	-				
Answer also in Appendix, Column 3, if filing Under ULOE	\$	1,000,000		\$ 500,000	
<ol><li>Enter the number of accredited and non-accredited investors who have purchase For offerings Under Rule 504, indicate the number of persons who have purchased senter "0" if answer is "none" or "zero."</li></ol>					
				Aggregate	
		Number		Dollar Amount	
		Investors		Of Purchases	
Accredited Investors	<u> </u>		3	\$ <u>500,000</u>	
Non-accredited Investors	<u> </u>		0	\$0	
Total (for filings Under Rule 504 only)				\$	
Answer also in Appendix, Column 4 if filing under ULOE  If this filing is for an offering Under Rule 504 or 505, enter the information reques	sted for all secu			to date, in offerings of the	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques	sted for all secu	ype listed in Part		to date, in offerings of the estion 1	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify s	sted for all secu	ype listed in Part Type of		to date, in offerings of the estion 1  Dollar Amount	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify:  Type of Offering	sted for all secu securities by t	ype listed in Part		to date, in offerings of the estion 1  Dollar Amount Sold	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rute 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong of Offering  Rute 505.	sted for all secused securities by t	ype listed in Par Type of Security		to date, in offerings of the estion 1  Dollar Amount  Sold  \$	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify sometimes of Offering Rule 505	sted for all secusecurities by t	ype listed in Part Type of		to date, in offerings of the estion 1  Dollar Amount  Sold  \$	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify:  Type of Offering Rule 505	sted for all secusecurities by t	ype listed in Par Type of Security		to date, in offerings of the estion 1  Dollar Amount  Sold  \$ \$	
Answer also in Appendix, Column 4 if filing under ULOE	sted for all secusecurities by t	ype listed in Par Type of Security		to date, in offerings of the estion 1  Dollar Amount  Sold  \$	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify straightful Type of Offering Rule 505.  Regulation A.  Rule 504.  Total	sted for all securities by the securities between the	ype listed in Part Type of Security he securities in	C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$  s  ring. Exclude amounts reat of expenditure is not known.	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A	sted for all securities by the securities between the securitie	ype listed in Part Type of Security he securities in	C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$ \$ s ring. Exclude amounts re	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A	sted for all securities by the securities between the securitie	ype listed in Part Type of Security he securities in	. C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$  s  ring. Exclude amounts reat of expenditure is not known.	
Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and di organization expenses of the issuer. The information may be given as subject estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	sted for all securities by the securities between the securities between the securities by the securities between the s	ype listed in Part Type of Security he securities in	. C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$ \$ s ring. Exclude amounts ret of expenditure is not known.	
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Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and di organization expenses of the issuer. The information may be given as subject estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	sted for all securities by the securities between the securi	ype listed in Part Type of Security he securities in	C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$  \$  sring. Exclude amounts rent of expenditure is not known and the expension and	
Answer also in Appendix, Column 4 if filling under ULOE  3. If this filling is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A.  Rule 504.  Total  4. a. Furnish a statement of all expenses in connection with the issuance and di organization expenses of the issuer. The information may be given as subject estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs.  Legal Fees.  Accounting Fees.	sted for all securities by the securities between the securi	ype listed in Part Type of Security he securities in	C - Que	to date, in offerings of the estion 1  Dollar Amount Sold  \$ \$  \$  ring. Exclude amounts rent of expenditure is not known and the expension and the	
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Answer also in Appendix, Column 4 if filing under ULOE  3. If this filing is for an offering Under Rule 504 or 505, enter the information reques in the twelve (12) months prior to the first sale of securities in this offering. Classify strong Rule 505.  Regulation A  Rule 504.  Total  4. a. Furnish a statement of all expenses in connection with the issuance and di organization expenses of the issuer. The information may be given as subject estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees.  Accounting Fees  Blue sky fees  Sales Commissions (Specify finder's fees separately)	sted for all securities by the securities between the securi	ype listed in Part Type of Security he securities in	this offee amour	to date, in offerings of the estion 1  Dollar Amount Sold  S  S  s  ring. Exclude amounts rent of expenditure is not kn  S  0  S 75,000.00  S 0  S 400.00  S 0	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

□ \$<u>424,600.00</u>

This difference is the "adjusted gross proceeds to the issuer." ......

Indicate below the amount of the adjust- sed or proposed to be used for each of the party may purpose is not known, furnish and estimate e estimate. The total of the payments liste roceeds to the issuer set forth in response to	Payments to Officers,			Payments To Others		
alaries, dividends	,,,,,		\$			\$
urchase of real estate			\$		_	\$
urchase, rental or leasing and installation of mad	chinery and equipment					\$
onstruction or leasing of plant buildings and faci			\$			\$
equisitions of other businesses (including the va		_			_	
offering that may be used in exchange for						
another issuer pursuant to a merger)			\$			\$
epayment of indebtedness			\$			\$
forking capital			\$		N X	\$424,600.00
ther (specify)			\$			\$
olumn Totals			\$		X	\$424,600.00
D FEDERAL SIGNATURE						· · · · · · · · · · · · · · · · · · ·
D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be the following signature constitutes an under written request of its staff, the information fulle 502.	aking by the issuer to furnish to the	thoriz e U.S	zed perso S. Securit	ies and	excha	inge Commissioi
The issuer has duly caused this notice to be the following signature constitutes an under written request of its staff, the information fu	signed by the undersigned duly au aking by the issuer to furnish to the	thoriz e U.S	zed perso 5. Securit edited inv	ies and estor pu Date	excha ırsuar	inge Commissioi
The Issuer has duly caused this notice to be the following signature constitutes an under written request of its staff, the information fulle 502.  Issuer (Print or Type)	signed by the undersigned duly au taking by the issuer to furnish to the trnished by the issuer to any non-	e U.S accre	zed perso 5. Securit edited inv	ies and estor pu Date	excha ırsuar	inge Commission nt to paragraph (
The Issuer has duly caused this notice to be the following signature constitutes an underly written request of its staff, the information fulle 502.  Issuer (Print or Type)  Solomon Technologies, Inc.	signed by the undersigned duly autaking by the issuer to furnish to the irrnished by the issuer to any non-	e U.S accre	zed perso 5. Securit edited inv	ies and estor pu Date	excha ırsuar	inge Commiss nt to paragraph

E. STATE SIGNATURE		-
1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualifications provisions of such rule?	Yes	No ⊠.
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Solomon Technologies, Inc.	Say Grandt	September a (, 2007
Name of Signer (Print or Type)	Title (Print or Type)	
Gary G. Brandt	Chief Executive Officer	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		•		AF	PPENDIX	·			
1	INTEND TO ACCR INVES	2 TO SELL NON- EDITED TORS IN ATE B-ITEM 1)	TYPE OF SECURITY AND AGGREGATE OFFERING PRICE OFFERED IN STATE	4	5 DISQUALIFICATION UNDER STATE ULOE (IF YES, ATTACH EXPLANATION OF WAIVER GRANTED) (PART E-ITEM 1)				
STATE	NUMBER OF NON- ACCREDITED ACCREDITED  ACCREDITED						AMOUNT	YES	МО
AL									
AK									
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL									
GA		Х	Debentures	1	\$250,000	0	0		
н									
ID									
1L									
IN									
IA									
KS									
KY			:						
LA									
ME									
MD									
МА									
Mt									
MN									
MS									
мо									

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	TO ACCR INVES	TO SELL NON- EDITED TORS IN TATE B-ITEM 1)	TYPE OF SECURITY AND AGGREGATE OFFERING PRICE OFFERED IN STATE	TYPE OF INVESTOR AND  AMOUNT PURCHASED IN STATE  (PART C-ITEM 2)				DISQUALIFICATION UNDER STATE ULO (IF YES, ATTACH EXPLANATION OF WAIVER GRANTED (PART E-ITEM 1)		
STATE	YES	NO	COMMON STOCK	NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON- ACCREDITED INVESTORS	AMOUNT	YE\$	NO	
мт										
NE										
NV										
NH										
NJ										
NM										
NY		Х	Debentures	2	\$250,000	0	0			
NC										
ND										
ОН										
ОК										
OR										
PA										
RI										
sc										
SD									•	
TN								-		
TX										
UT										
VT										
VA										
WA										
WI										
WY										
PR										
FOREIGN										